



**MATERIAL OF**  
**THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS ("EGMS") OF**  
**PT DUTA INTIDAYA TBK**  
**(the "Company")**

**Meeting Agenda:**

- 1. Approval on the Company's plan to increase the capital of the Company by issuing pre-emptive rights (the "Pre-emptive Rights") to the shareholders of the Company through a limited public offering with Pre-emptive Rights mechanism in accordance with the Financial Services Authority Regulation No. 32/POJK.04/2015 dated 16 December 2015 regarding Capital Increase of Listed Companies by Issuing Pre-emptive Rights.**

Explanation:

Under this agenda item, the Board of Directors of the Company will propose to the EGMS to approve the Company's plan to increase its share capital by issuing Pre-emptive Rights to the shareholders of the Company (the "**Rights Issue**") in accordance with provisions of (i) Article 8 paragraph 1 point (a) of the Financial Services Authority Regulation No. 32/POJK.04/2015 dated 16 December 2015 regarding Capital Increase of Listed Companies by Issuing Pre-emptive Rights, (ii) Article 41 paragraph 1 of the Law No. 40 of 2007 regarding Limited Liability Company (the "**Company Law**"), and (iii) Article 4 paragraph 6 point c) of the Company's articles of association.

The Rights Issue will consist of the granting of rights for the purchase of a maximum number of 343,000,000 (three hundred forty three million) new shares of the Company having a par value of Rp 100 (one hundred Rupiah) per share, which will be implemented upon the issuance of the approvals required under the prevailing regulations in Indonesia.

- 2. Approval on the delegation of authorisation to the Board of Directors of the Company to undertake any actions deemed necessary to implement the above EGMS resolution, including but not limited to determining the number of shares to be issued with the approval of the Board of Commissioners of the Company as well as approval on the delegation of authority to the Board of Commissioners to restate in a deed before an authorised officer the amendment of the Company's Articles of Association due to the increase of issued and paid-up capital of the Company for the purpose of capital increase of the Company by issuing Pre-emptive Rights to the shareholders of the Company through a limited public offering with Pre-emptive Rights mechanism.**

Explanation:

Under this agenda item, the Board of Directors of the Company will propose to the EGMS to:

- a. Authorise the Board of Directors of the Company to do any necessary acts in relation to the Rights Issue after the issuance of the approvals set out in the first agenda item including but not limited to:
  - (i) determining the number of shares to be issued with the approval of the Board of Commissioners of the Company;
  - (ii) determining the Pre-emptive Rights ratio;
  - (iii) determining the exercise price of the Pre-emptive Rights with the approval of the Board of Commissioners of the Company;

(iv) determining the record date of the shareholders who are entitled to the Pre-emptive Rights;  
(v) determining the use of Rights Issue proceeds; and  
(vi) determining the final schedule of the Rights Issue,  
in accordance with Article 4 of the Company's articles of association.

- b. Authorise the Board of Commissioners of the Company to restate the amendment of Company's articles of association due to the increase of share capital by issuing Pre-emptive Rights to the shareholders of the Company through a limited public offering with Pre-emptive Rights mechanism in accordance with Article 4 paragraph 4 point f) of the Company's articles of association and Article 41 paragraph 2 of the Company Law.